

Charity Times Annual Conference, 10 May 2018





# Our mission is to make money work for positive social, environmental and cultural change.

More specifically, we are in business to:

- help create a society that promotes people's quality of life and has human dignity at its core
- enable individuals, organisations and businesses to use their money more consciously in ways that benefit people and the environment, and promote sustainable development
- provide our customers with sustainable financial products and high quality service.

### Who we are Our values





# **Our impact** Transparency



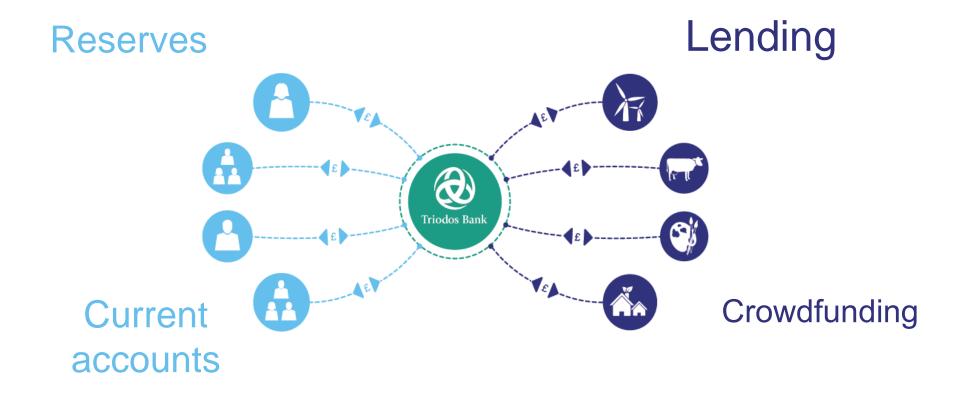
What we do Our services Our expertise Who we lend to Lending strategy About Triodos > What we do > Who we lend to Know where your money goes Being genuinely transparent about who we lend to 1 2 3 4 Thrive Renewables (Wer. The Curzon Clevedon Co. **River Cottage HQ** Neal's Yard Barra and Vatersay Renewable energy Arts and culture Renewable energy Organic farming UK Europe World Search Enter keywords and/or a location 0 Map Satellite How to search Browse by sector Environment Ecological development Environmental Technology Organic farming .... 🔻 Social Social projects Development cooperation Fair trade Culture Arts and culture Day nursery Education .... **\*** 



- Founded in 1980
- UK presence since 1995
- Branches in the Netherlands, the UK, Belgium, Spain and Germany and a presence in France
- Fund management through Triodos Investment Management (subsidiary)
- Head office in NL, authorized by the Dutch Central Bank (DNB)
- Subject to limited regulation by UK bodies the Financial Conduct Authority and Prudential Regulation Authority.

### **Triodos and the charity sector** Our track record





# Investment opportunities

Explore opportunities to invest in organisations committed to delivering positive change.

Remember your capital is at risk. These investments may be long term and they are not readily realisable. Learn more about the risks





Read more >



Renewable Energy

Open

#### Coigach Community

5% inflation linked bond backed by a wind turbine supporting a community in the Highlands of Scotland Target: £1,750,000 Amount raised: £554,000





Renewable Energy

Open

#### Rendesco

7% bond for ground source heat pump installations backed by the government's renewable heat incentive scheme Target: £4,350,000 Amount raised: £2,307,145





# Thera Trust





### Our impact Your charity's reserves could be funding...





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## **Our impact** Your charity's reserves could be funding...







# **Ruskin Mill**



### **Our impact** Your charity's reserves could be funding...



# **Space Studios**







#### Mark O'Kelly, Director of Finance & Administration, Barrow Cadbury Trust



The Trust found a good fit with Triodos' stated commitment to only lend money to people and organisations making a positive cultural, social or environmental impact, as well as its expertise in the charitable and social sector.



### **Banking with Triodos**



Marie Magimay, Director of Finance, Carers UK



It's been so refreshing banking with Triodos. It's less about the organisations they don't invest in, but more about who they do. They finance many charities and social enterprises, and really understand us and the charity sector.



### What we do Banking for positive impact



In 2017, across Europe, Triodos Bank loans and investments enabled ...

... visitors enjoyed 17.6 cultural events 94,000 million ... people offered social housing accommodation ... 472 renewable energy projects to 30 million ... 32,000 hectares generate enough 1.4 million of organic meals green energy to homes farmland to power ... produce enough food for ...

### **Contact us**

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www.twitter.com/triodosuk www.facebook.com/triodosuk www.youtube.com/triodosbankuk

Triodos Bank NV (incorporated under the laws of the Netherlands with limited liability, registered in England and Wales BR3012). Authorised by the Dutch Central Bank and subject to limited regulation by the Financial Conduct Authority and Prudential Regulation Authority. Details about the extent of our regulation by the Financial Conduct Authority and Prudential Regulation Authority and Prudential Regulation Authority are available from us on request.



Banking, but in your world

Find out more