

How can Master Trusts  
influence smaller schemes  
to improve governance  
and member outcomes

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PEOPLE



# Trustees

The right people  
making educated and informed decisions  
which create a safer environment for pension savings  
and ultimately improve member outcomes.

# Advisors

The right people

facilitating educated and informed decisions

which creates a safer environment for pension savings

and ultimately improves member outcomes.

# STRUCTURE



# Systems

Secure, monitored systems  
with documented processes and effectiveness testing  
which creates a safer environment for pension savings  
and ultimately improves member outcomes.

# Policies

Fully considered, monitored policies  
with effectiveness testing and risk analysis  
which creates a safer environment for pension savings  
and ultimately improves member outcomes.

MEMBERS





# Investments

Best in market options

with clear objectives and member analysis

which creates a safer environment for pension savings

and ultimately improves member outcomes.

# Retirement Options

Fully flexible, seamless advice/guidance  
with clear communication and ongoing monitoring  
which creates a safer environment for pension savings  
and ultimately improves member outcomes.

Follow in the footsteps  
of master trusts for



a safer environment for pension savings  
and improved member outcomes.